NEW YORK

(City)

(Last)

NY

(State)

(First)

1. Name and Address of Reporting Person\* <u>EDELMAN JOSEPH</u> 10003

(Zip)

(Middle)

 $\square$ 

## FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL						
OMB Number: 3235-028						
Estimated average burden						
hours per response:	0.5					

						or Sec	ction 30(h)	of the	Investr	ient C	company Act	of 1940									
				Issuer Name and Ticker or Trading Symbol GILE THERAPEUTICS INC [ AGRX ]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner										
(Last) 51 ASTO		First) , 10TH FLOOR	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 02/10/2020								Officer (give title Other (specify below) below)							
(Street) NEW YORK NY 10003					f Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person									
(City)	(5	State)	(Zip)																		
		Та	ble I - N	on-De	rivati	ve S	ecurities	s Ac	quire	d, Di	sposed o	of, or Be	neficia	ally Ow	wned						
Date [ (Month/Day/Year) in				2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 ar			nd 5) Securities Beneficially Owned Follov Reported		(D) or In (Wing (I) (Instr.		irect Indir direct Ben		cial ship				
						+			Code	v	Amount	(A) or (D)	Price		Transaction(s) (Instr. 3 and 4)		<u> </u>				
Common	Stock			02/2	5/2020	C		P 3,000,000 A \$			\$3	3 14,919,925		)25	5 I		See footn	ote <sup>(1)(4)</sup>			
			Table II								posed of, converti				ned						
1. Title of Derivative Security (Instr. 3) 2. Conversion or Exercise Price of Derivative Security					4. Transa Code ( 8)		5. Number of Derivative		6. Date Exerc Expiration Da (Month/Day/N		tisable and 7. Title and Amo of Securities		ies g Security	Derivative Security		9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		1. Nature of Indirect Beneficial Ownership Instr. 4)	
					Code	v	(A)	(D)	Date Exercis	able	Expiration Date	Title	Amount or Number of Share	r		(Instr.					
Warrants (right to buy)	\$3.74	02/10/2020			J <sup>(2)</sup>		700,000		02/10/2	2020	02/10/2027	Common Stock	700,00	00	(2)	700	),000	I		see ootnote <sup>(3)</sup>	
Warrants (right to buy)	\$4.67	02/10/2020			<mark>J</mark> (2)		700,000		02/10/2020		02/10/2027	Common Stock 700,0		00	(2)	700,000		I		see ootnote <sup>(3)</sup>	
		f Reporting Person* ADVISORS I						-	-									-			
(Last) (First) (Middle) 51 ASTOR PLACE, 10TH FLOOR																					
(Street) NEW YORK NY 10003																					
(City)		(State)	(Zip	)																	
	EPTIVE I	f Reporting Person <sup>*</sup> LIFE SCIENC		ASTEI	<u>२</u>																
(Last) (First) (Middle) C/O PERCEPTIVE ADVISORS LLC 51 ASTOR PLACE, 10TH FLOOR																					
(Street)						,															

## C/O PERCEPTIVE ADVISORS LLC 51 ASTOR PLACE, 10TH FLOOR

(Street) NEW YORK	NY	10003				
(City)	(State)	(Zip)				

Explanation of Responses:

1. The securities are directly held by Perceptive Life Sciences Master Fund Ltd. (the "Master Fund"). Perceptive Advisors LLC (the "Advisor") serves as the investment manager of Master Fund. Joseph Edelman is the managing member of the Advisor.

2. The securities were acquired by Perceptive Credit Holdings III, L.P. (the "Credit Fund") in connection with a senior secured term loan credit facility entered into with the Issuer.

3. The securities are directly held by the Credit Fund. The Advisor serves as the investment manager of the Credit Fund. Mr. Edelman is the managing member of the Advisor.

4. Each of Mr. Edelman and the Advisor disclaims, for purposes of Section 16 of the Securities Exchange Act of 1934, beneficial ownership of the securities, except to the extent of his/its indirect pecuniary interest therein, and this report shall not be deemed an admission that either Mr. Edelman or the Advisor is the beneficial owner of such securities for purposes of Section 16 or for any other purposes.

#### Remarks:

/s/ Perceptive Life Sciences Master Fund Ltd., By: Perceptive Advisors LLC, its 02/25/2020 investment manager By: Joseph <u>Edelman, its managing member</u> /s/ Perceptive Advisors LLC, By: Joseph Edelman, its 02/25/2020 managing member 02/25/2020 /s/ Joseph Edelman

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.