SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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1. Name and Address of Reporting Person <sup>*</sup> AISLING CAPITAL III LP				2. Date of Event Requiring Statement (Month/Day/Year) _ 05/23/2014		3. Issuer Name and Ticker or Trading Symbol <u>AGILE THERAPEUTICS INC</u> [ AGRX ]							
(Last) (First) (Middle) 888 SEVENTH AVENUE						4. Relationship of Reporting Perso (Check all applicable) X Director X		10% Ov	on(s) to Issuer 10% Owner		5. If Amendment, Date of Original Filed (Month/Day/Year)		
30TH FL							Officer (give title below)	Other (s below)	pecify		dividual or Join icable Line)	t/Group Filing (Check	
(Street) NEW YORK	NY	10106						,		X	Form filed b	y One Reporting Person y More than One erson	
(City)	(State)	(Zip)							<u> </u>				
Table I - Non-Derivative Securities Beneficially Owned													
1. Title of Security (Instr. 4)						Beneficially Owned (Instr. 4) F		Form: Di	Form: Direct (D) or Indirect (I)		4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock							2,171,831	D	(1)				
Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities)													
1. Title of Derivative Security (Instr. 4)				2. Date Exercisable an Expiration Date (Month/Day/Year)			d 3. Title and Amount of Securities Underlying Derivative Security (Ins		str. 4) 4. Conver or Exer Price o		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
				Date	Expiratior			Amour or Numbe of	t Deriva Secui r	ative	or Indirect (I) (Instr. 5)		
				Exercisable	Date	Ti	tle	Shares					
1. Name and Addr		-											
AISLING C	APITAL II	<u>I LP</u>											
(Last)	(First)		(Middle)										
888 SEVENTH	. ,		(										
30TH FL													
(Chro et)													
(Street) NEW YORK	NY		10106										
(City)	(State)		(Zip)										
1. Name and Addr	ess of Reporting	g Person <sup>*</sup>			1								
Aisling Cap	<u>ital Partner</u>	<u>s III LLC</u>											
(1 +)	(=:+)		() (; -  -   - )										
(Last) 888 SEVENTH	(First)		(Middle)										
30TH FL	INVLIVOL												
,													
(Street) NEW YORK	NY		10106										
(City)	(State)		(Zip)										
1. Name and Address of Reporting Person <sup>*</sup> Aisling Capital Partners III LP													
(Last) 888 SEVENTH 30TH FL	(First) I AVENUE		(Middle)										
(Street) NEW YORK	NY		10106										

(City)	(State)	(Zip)					
1. Name and Address of Reporting Person* <u>SCHIFF ANDREW N</u>							
(Last)	(First)	(Middle)					
888 SEVENTH AVENUE							
30TH FL							
(Street)							
NEW YORK	NY	10106					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person <sup>*</sup> Purcell Dennis J							
(Last)	(First)	(Middle)					
888 SEVENTH AVENUE							
30TH FL							
(Street)							
NEW YORK	NY	10106					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person*							
ELMS STEVE							
(Last)	(First)	(Middle)					
888 SEVENTH AVENUE							
30TH FL							
(Street)							
NEW YORK	NY	10106					
(City)	(State)	(Zip)					

#### Explanation of Responses:

1. The reportable securities are owned directly by Aisling Capital III, LP ("Aisling"), and held indirectly by Aisling Capital Partners III, LP ("Aisling GP"), as general partner of Aisling, Aisling Capital Partners III LLC ("Aisling Partners"), as general partner of Aisling GP, and each of the individual managing members of Aisling Partners. The individual managing members (collectively, the "Managers") of Aisling Partners are Dennis Purcell, Dr. Andrew Schiff and Steve Elms. Aisling GP, Aisling Partners and the Managers share voting and dispositive power over the shares directly held by Aisling.

#### **Remarks:**

Exhibit List: 99.1 - Signatures of Joint Filers

See Signatures on Exhibit

\*\* Signature of Reporting Person

05/28/2014

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

### FORM 3 JOINT FILER INFORMATION

Names of Joint Filers:

Aisling Capital III, LP Aisling Capital Partners III, LP Aisling Capital Partners III LLC Andrew N. Schiff, M.D. Dennis J. Purcell Steve Elms

Address of Joint Filers: c/o Aisling Capital Partners 888 Seventh Avenue New York, NY 10106

Designated Filer: Aisling Capital III, LP Issuer and Ticker Symbol: Agile Therapeutics, Inc. [AGRX] Date of Event: May 23, 2014 Signatures of Joint Filers:

### AISLING CAPITAL III, LP

- By: Aisling Capital Partners III, LP General Partner
- By: Aisling Capital Partners III LLC General Partner
- By: /s/ Lloyd Appel Name: Lloyd Appel Title: CFO

## AISLING CAPITAL PARTNERS III, LP

- By: Aisling Capital Partners III LLC General Partner
- By: /s/ Lloyd Appel Name: Lloyd Appel Title: CFO

#### AISLING CAPITAL PARTNERS III LLC

By: /s/ Lloyd Appel Name: Lloyd Appel Title: CFO

/s/ Andrew Schiff Andrew Schiff

/s/ Dennis Purcell

Dennis Purcell

/s/ Steve Elms Steve Elms